

Mahindra & Mahindra Financial Services Limited

CIN: L65921MH1991PLC059642

FD PROCESSING CENTRE

New No. 244, Old No. 713, 3rd Floor, Level 4, Rear Block, Carex Center, Anna Salai, Thousand Lights, Chennai, Tamilnadu – 600 006.

• Toll Free No: 18002669266 • Boardline No: 022-66523500 (Monday to Friday between 10.00 am to 5.00 pm) • Email : mfinfd@mahindra.com

SAMRUDDHI FIXED DEPOSITS

CRISIL RATING FAAA INDICATES HIGHEST SAFETY

SAMRUDDHI DEPOSIT UPTO Rs. 1 CRORE

SAMRUDDHI CUMULATIVE SCHEME

SAMRUDDHI NON-CUMULATIVE SCHEME

Minimum Amount	Period (Months)	Amount Payable (Rs.)	Interest p.a. (%)	Effective Yield p.a. (%)
Rs. 5,000†	12	5285	5.70%	5.70%
	24	5639	6.20%	6.39%
	36	6006	6.30%	6.71%
	48	6420	6.45%	7.10%
	60	6834	6.45%	7.34%

Period (Months)	Interest p.a. *##† (Monthly)	Interest p.a. *##† (Quarterly)	Interest p.a. *##† (Half Yearly)	Interest p.a. *##† (Yearly)
12	5.15%	5.50%	5.60%	5.70%
24	5.65%	6.00%	6.10%	6.20%
36	5.75%	6.10%	6.20%	6.30%
48	5.90%	6.25%	6.35%	6.45%
60	5.90%	6.25%	6.35%	6.45%
Minimum Amount	Rs.50,000†		Rs.25,000†	

Rates w.e.f. 1st May, 2021.

Note :- *Senior citizens will get an additional interest rate of 0.25% per annum

† Employees / Employees' relatives and Retired Employees / Retired Employees' relatives will get an additional rate of 0.35% per annum (all Mahindra Group Company Employees). Government approved relationship proof documents to be furnished.

Employee must be the second applicant.

‡ Additional amount will be accepted in multiples of Rs. 1,000/-

* Interest payment will be done only through NACH/NEFT. Interest Payment Monthly on the last working day of every month. Interest payment Quarterly on 30th June, 30th September, 31st December & 31st March. Interest Payment Half Yearly on 30th September & 31st March. Interest Payment Yearly on 31st March only.

** Compounded Annually-In case of Cumulative Deposits, interest is compounded before deduction of Tax.

Interest rates/Credit rating are subject to change and the Interest rates/Credit rating applicable will be the prevailing Interest rates/Credit rating as on the date of Deposit


Please Note: • Renewals will be accepted in the Scheme prevailing on date of maturity • Principal/ Principal with interest amount will be renewed in case of renewal

Forms can also be downloaded from Company's Website: www.mahindrafinance.com

Application Forms can be submitted at the designated offices of MMFSL / Agents / Collection Banks as mentioned below:

MMFSL REGIONAL OFFICES

HEAD OFFICE Ground and 2nd Floor, Sadhana House & 4th Floor Mahindra Towers, 570, P. B. Marg, Worli, Mumbai, Maharashtra - 400018. Ph:- 022 - 66523500				
AHMEDABAD	11/1,11/2,11/3, 1st Floor City Mall Complex, S G High Way, Beside Rajpath club, Above Ashray Restaurant, Ahmedabad District, Gujarat - 380059. Ph:-079 -40207714	ALLAHABAD	1st Floor, 52/E42, Tashkand Marg, Civil Line, Allahabad CB, Allahabad District, Uttar Pradesh - 211001. Ph:- 9628624725	
AURANGABAD	2nd Floor, Ratnaprabha Building, Off No.02, Adalat Road, Opp. LIC Office, Aurangabad District, Maharashtra - 431001. Ph:- 0240 - 6612837 /38/39	BANGALORE	2nd Floor, No.62, 4th Block, High Street Road, 11th Main Road, Opp. Vijaya College, Bangalore District, Karnataka - 560011. Ph:- 080 - 26069962	
BARODA	3rd Floor, Block No 3/2-A & 3/2-B, Bhagwan Apartment, Alkapuri, R C Dutt Road, Opp. Circuit House, Vadodara District, Gujarat - 390005. Ph:- 9898906622	BHOPAL	E2/20, 1st Floor, Kartar Tower, Arera Colony, Opp. Habibganj Railway Station, Bhopal District, Madhya Pradesh - 482018. Ph:- 0755 - 6678132	
BHUBANESHWAR	1st Floor Plot No. 511, Cuttack Puri Road, Beside Punjab National Bank, Mancheswar Industrial Estate, Bhubaneswar M-10 Tlk, Khordha District, Odisha - 751010. Ph:- 977455664	CHANDIGARH	SCF-33 34 and 35, Sector 34A, 4th Floor Near Regional Passport Office, Chandigarh - 160034. Ph:- 0172 - 3025600	
CHENNAI	4th Floor, 244, Rear Block, Carex Centre, Thousand Lights, Mount Road, Near Raj Video Vision, Chennai District, Tamil Nadu - 600006. Ph:- 044 - 42276000 - 6022	COCHIN	Noel House, Thrikakkara P.O., Kakkannad, Kochi, Ernakulam District, Kerala - 682021. Ph:- 0484 4092499	
COIMBATORE	2nd Floor, Shree Lakshmi Narashinhar Towers, Avinashi Road, Pappanaickenpalayam, Coimbatore District, Tamil Nadu - 641037. Ph:- 0422 - 4005200	DELHI	3rd & 4th Floor, Unit No. 301-304 / 404-405, Plot No 23, Agarwal Corporate Tower, Rajendra Place, New Delhi, Delhi-110008. Ph:-011 - 25800600	
HYDERABAD	1st Floor, V. V Towers, Kharkhana, Tirumalghery Road, Besides Mc Donalds, Secunderabad, Hyderabad district, Telangana - 500009. Ph:- 040 - 33254523	JABALPUR	1st Floor, Panchratna Towers, 1700 Model Road, Above Axis Bank, Near Bus Stand, Jabalpur Cantt.(CB), Jabalpur District, Madhya Pradesh - 482001. Ph:- 0761 - 3001835	
JAIPUR	3rd Floor, Mahindra Tower, Plot No. 24, 25, 26 Tonk Road, Durga Vihar Colony, Jaipur District, Rajasthan-302015. Ph:- 0141 - 5136787; 0141 - 3623720; 9795444485	KOLKATA	8th Floor, Infinity Benchmark Tower, Plot - G1 Block-EP & GP, Sector - V, Salt Lake Electronics Complex Sector-V, Bidhan Nagar M, North 24 Parganas District, West Bengal - 700091 Ph: 033 - 86087200	
LUCKNOW	2nd Floor, Mahindra Tower, Gopal Tirath Plaza, Opp. HAL Faizabad Road, Lucknow District, Uttar Pradesh - 226016. Ph:- 0522 - 4032014	NAGPUR	Ground & 1st Floor, Corporation House No 27, Civil Lines, Palm Road, Opp. Traffic Police Office, Nagpur District, Maharashtra - 440001. Ph:- 0712 - 2562880	
NASIK	S-7 To S-11 II Floor, Suyojit City Centre, Mumbai Naka, Near Shatabdi Hospital, Opp. Mumbai Mahamarg Bus Stand Nashik District, Maharashtra - 422011. Ph:- 0253 - 6621078 /62/ 84/ 79	PATNA	1st Floor, Mohalla, S K Puri, No 303/1495A Ward No 21, NCC 229, Patna, Bihar - 800001. Ph:- 9608628356	
PUNE	5th Floor, Misem Building 19/12 plot No. 15, Off Karve Road, Near Sharda Centre, Haveli, Pune District, Maharashtra - 411004. Ph:- 020 - 30154100	RAIPUR	3rd Floor, Alaska Corporates, G. E. Road, Opp. VIP Road, Near Magneto Mall, Raipur District, Chhattisgarh - 492001. Ph:- 771 - 3004500	
RANCHI	Ground Floor & 2nd Floor, Sri Mohan Building, Sushila Automobiles, S Mohan Road, Behind Maxx Show Room, Ranchi District, Jharkhand - 834001. Ph:- 8294626876	SILIGURI	1st Floor, Saturns Building, 2nd Mile, Sevoke Road, Near Spectrum House, Siliguri, Darjeeling District, West Bengal - 734001. Ph:- 9733043398	
SHIMLA	2nd Floor, Dyerton Estate, NH-22, Dyerton Biz Hub, Shimla, Himachal Pradesh - 171002. Ph:- 0177 - 3324100	THANE	1st Floor, Premises No.101, Sai Plaza, Kapurbawdi, Ghodbunder Road, Above Vijay Sales Showroom, Thane District, Maharashtra - 400607. Ph:-022 - 61231400	
DEHRADUN	24-A 1st Floor, NCR Plaza, New Cantt Road, Hathi Badkala, Dehradun District, Uttaranchal - 248001. Ph:- 0136 - 2749864	INDORE	503, 5th Floor, Shagun Arcade, Above Utum, Rasoma Square, Vijaynagar, Indor District, Madhya Pradesh - 452010. Ph:- 0731 - 4014019	

Collection Bank:  **HDFC BANK**
we understand your world

Application forms can also be submitted at designated branches all over india as indicated on the Company's website

All communications with regard to Fixed Deposit should be addressed to the office of the Fixed Deposit Processing Centre at the address mentioned above.

Registered Office: Gateway Building, Apollo Bunder, Mumbai- 400 001. India

Mahindra & Mahindra Financial Services Limited

CIN: L65921MH1991PLC059642

APPLICATION FORM FOR FIXED DEPOSIT ABOVE UPTO 1 CRORE
(Please write in BLOCK LETTERS and [✓] the appropriate box)

112234

APPL. No.

Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders.

I/We hereby apply for a fixed deposit with your company as per details below:-

Cumulative

Non-Cumulative

 12 Months 24 Months 36 Months
 48 Months 60 Months

 12 Months 24 Months 36 Months
 48 Months 60 Months
Existing FDR/ Folio Interest Payment Frequency Monthly Quarterly Half Yearly YearlyAuto Renewal: Yes No Renewal for: Principal amount Principal with Interest AmountFDR Despatch Mode (Tick only One): E-Receipt Physical Receipt Registered Post Courier

The fixed deposit should be in the name (s) of

FIRST APPLICANT: (in Capital Letters) Mr Ms Mrs MinorApplicant Name: Gender: Male Female Transgender Marital Status: Married Unmarried Other DOB/ Age AGEFather's Name: Mr. Mother's Name: Mrs. Spouse Name: Mr./Mrs. Guardian's Name: Mr./Mrs./Miss Pan No.: CKYC Number (Central KYC Registry) Nationality: Country of Birth City of Birth

(If national of more than one country, please mention all the countries separated by a comma)

Occupation: Business Professional Self Employed Retired Housewife Student Public Sector Private Sector
 Govt. Sector Agriculture Proprietorship OthersAddress Type: Residential Business Registered OfficePermanent Address / Tax Residency Address of Sole Applicant:

(Refer to Clause 2 of Terms & Conditions)

City State Country Pin Address Type: Residential Business Registered OfficeMailing Address of Sole / First Applicant:

(Refer to Clause 2 of Terms & Conditions)

City State Country Pin Tel Mobile Email

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Country (ies) Tax Residency#	Tax Identification Number%	Identification Type (TIN or Others%, please Specify)
<input type="text"/>	<input type="text"/>	<input type="text"/>

#To also include USA, where the individual is a citizen/green card holder of USA.

% In case Tax Identification Number is not available, kindly provide functional equivalentS

Status: Domestic Company Resident Individual HUF Trust Others.....Category: Public Senior Citizen Employee Token No. Employee's Relative (Relation with Employee is.....) Retired EmployeesAnnual Income: Up to ₹5,00,000 ₹5,00,001 to ₹10,00,000 ₹10,00,001 to ₹25,00,000 ₹25,00,001 to ₹50,00,000 ₹50,00,001 to ₹1,00,00,000 ₹1,00,00,001 & aboveDEPOSIT PAYABLE TO
Please (✓) any one
 First Holder
 Either or Survivor Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. Form 15H/ 15G is enclosed. Therefore, do not deduct Income Tax.

Bank Details of the Sole / First Applicant for Repayment

(Please attach a copy of your Bank's Personalised cheque for verification)

Name of Bank Branch
Account Number MICR Code
NEFT IFSC Code

Amount Of Deposit

Rs. Rs. (in words)

Mode of Payment

Cheque / Demand Draft No. Dated Renewal Of FDR
Drawn on Bank Branch

Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip (Collection Bank)

APPL. No.

Received with thanks from Mr/Mrs/Ms..... Cheque/ DD/ FD (in case of renewal) No.....

For Rs..... dated..... drawn on..... Bank..... branch
as Fixed Deposit under Cumulative / Non-Cumulative Scheme for a period of..... months(s)

Following Documents Received (Self Attested)

→ Aadhaar Card → Passport → Pan Card Intimation Letter → Driving License → Voter ID → Job Card issued by NREGA duly signed by an officer of the State Government
→ Personalised Cancelled cheque → Form 15G → Form 15H → Birth Certificate in case of MinorCollection Bank
(on behalf of Mahindra & Mahindra Financial Services Ltd.)
(Valid subject to realisation of cheque / demand draft)

SECOND APPLICANT: (in Capital Letters) Mr Ms Mrs Minor

Applicant Name: [Grid]

Gender: Male Female Transgender Marital Status: Married Unmarried Other DOB/ Age [Grid]

Father's Name: Mr. [Grid]

Mother's Name: Mrs. [Grid]

Spouse Name: Mr./Mrs. [Grid]

Guardian's Name: Mr./Mrs./Miss [Grid]

Pan No.: [Grid] CKYC Number (Central KYC Registry) [Grid]

Nationality: [Grid] Country of Birth [Grid] City of Birth [Grid]

Occupation: Business Professional Self Employed Retired Housewife Student Public Sector Private Sector Govt. Sector Agriculture Proprietorship Others [Grid]

Address Type: Residential Business Registered Office

Permanent Address / Tax Residency Address of Second Applicant: [Grid]

City [Grid] State [Grid] Country [Grid] Pin [Grid]

Address Type: Residential Business Registered Office

Mailing Address of Second Applicant: [Grid]

City [Grid] State [Grid] Country [Grid] Pin [Grid]

Tel [Grid] Mobile [Grid] Email [Grid]

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Table with 3 columns: Country (ies) Tax Residency#, Tax Identification Number%, Identification Type (TIN or Others%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA. % In case Tax Identification Number is not available, kindly provide functional equivalent\$

THIRD APPLICANT: (in Capital Letters) Mr Ms Mrs Minor

Applicant Name: [Grid]

Gender: Male Female Transgender Marital Status: Married Unmarried Other DOB/ Age [Grid]

Father's Name: Mr. [Grid]

Mother's Name: Mrs. [Grid]

Spouse Name: Mr./Mrs. [Grid]

Guardian's Name: Mr./Mrs./Miss [Grid]

Pan No.: [Grid] CKYC Number (Central KYC Registry) [Grid]

Nationality: [Grid] Country of Birth [Grid] City of Birth [Grid]

Occupation: Business Professional Self Employed Retired Housewife Student Public Sector Private Sector Govt. Sector Agriculture Proprietorship Others [Grid]

Address Type: Residential Business Registered Office

Permanent Address / Tax Residency Address of Third Applicant: [Grid]

City [Grid] State [Grid] Country [Grid] Pin [Grid]

Address Type: Residential Business Registered Office

Mailing Address of Third Applicant: [Grid]

City [Grid] State [Grid] Country [Grid] Pin [Grid]

Tel [Grid] Mobile [Grid] Email [Grid]

Tax Residence details as applicable:(MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Table with 3 columns: Country (ies) Tax Residency#, Tax Identification Number%, Identification Type (TIN or Others%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA. % In case Tax Identification Number is not available, kindly provide functional equivalent\$

INDENTIFICATION OF DEPOSITORS (Refer Terms & Condition): To Comply with "Know your Customer" Guidelines for NBFCs prescribed by the Reserve Bank of India, new investors should provide self attested copy of any one of the following documents (which contains the photograph of the concerned first depositor) for identification & proof of residential address.

Passport (Expiry Date: [Grid]) PAN Card with address proof Voter Identity Card Driving Licence Aadhaar Card In case, KYC Document address differs from mailing address please furnish: Telephone Bill Letter from any recognised public authority Bank Account statement Electricity Bill Letter from employer

Nomination

Name of the Nominee Mr. / Ms. / Mrs.	Date Of Birth
Relation of Nominee with 1st Depositor	
Guardian's Name Mr. / Ms. / Mrs. <small>(If Nominee is Minor)</small>	
Address of Nominee	
City	State
	Country
	Pin
Tel	Email
	Mobile

Depositors are strongly advised to have their accounts in joint names or use nomination.

Nomination Signature: _____

Witness Signature: _____

I/We have read and understood the nomination rules prescribed by Reserve Bank of India and the Procedure / terms and conditions laid down by the Company governing the nomination facility and accept that they are binding on me/us

I. CHANGE /CANCELLATION OF NOMINATION

Depositor(s) can change /cancel the nomination at any point of time by filling with the company the prescribed form. The prescribed form is available on the Company's website.

II. CHANGE/CANCELLATION/ADDITION OF HOLDER(S)

Depositor(s) are allowed to change/cancell/add the holder(s) only at the time of renewal. In case of the death of the holder(s) ,second/third (if any) the holding is cancelled automatically on submission of the certified copy of death certificate.

III. TRANSMISSION PROCEDURES

Deposit(s) cannot be transmitted in favour of nominee, the default option is preclosure in case of death of the holder(s).

For Transmission of deposit(s), the joint holder(s) should submit the following.

- i) Deposit Receipt(s), duly discharged, (ii) Certified copy of Death certificate of the deposit holder(s) and (iii) any documentary evidence that may be called for by the company at that time.
- ii) Transfer of deposit(s) in favour of holder(s) shall be a valid discharge by the company against the legal heirs.
- iii) Deposit(s) that is/are preclosed/transmitted in favour of holder(s)/nominee who is a Non- resident will be only on Non-Repatriable basis. (i.e. neither the principal nor the interest thereon will be repatriable).

FOR NRI DEPOSITORS ONLY

- a) I/We hereby declare that the amount deposited with Mahindra and Mahindra Financial Services Ltd. represents amounts transferred from NRO Account. Further this amount does not represent inward remittance from Overseas to NRO account or transfer of funds from NRE/FCNR (B) accounts to NRO account"
- b) I/We hereby declare that my stay in India during the financial year _____ does not exceed/will not exceed 182 days & hence I will be a non-resident during the said financial year.

Note: NRI's & PIO's Deposits will be accepted for a maximum period of 3 years.

FATCA DECLARATION:-

Certification :I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me/us on this form is true ,correct and complete . I/We also confirm that I/We have read understood the Terms and Conditions below and hereby accept the same. I/We understand that my personal details as provided /available in the records of Mahindra & Mahindra Financial Services Limited ('the Company') will be used for CBDT reporting. (Please refer FATCA terms & conditions for more details)

DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to be treated as the payee for the purpose of deduction of Tax under section 194A of the Income Tax, 1961. (I/We have read the Terms & conditions of Deposits & agree to abide by them.) I/We have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designed to the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate in any investigation as & when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true & correct in all respect & nothing has been concealed.

Date & Place: _____

Affix a latest
photograph
with signature
(DO NOT STAPLE)

Affix a latest
photograph
with signature
(DO NOT STAPLE)

Affix a latest
photograph
with signature
(DO NOT STAPLE)

**Thumb impressions must be attested by Magistrate or
Notary Public or Special Executive Officer.

Signature

Designation / Authority

1st Applicant Signature
(Guardian in case of Minor)

2nd Applicant Signature

3rd Applicant Signature