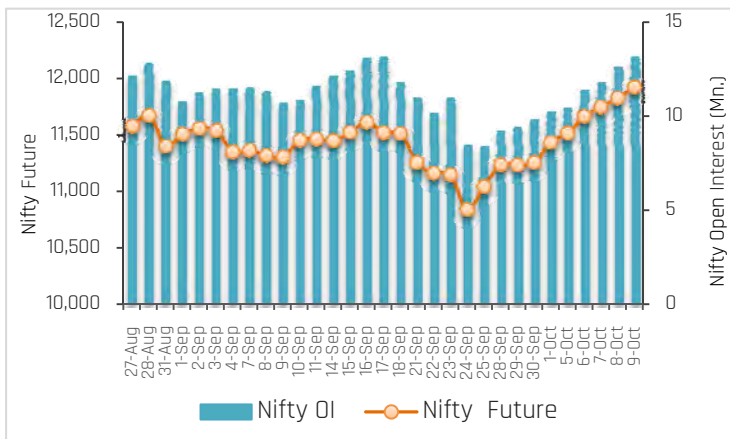


PARTICULARS	Last Closing	Previous Week	% Change
NIFTY SPOT	11914	11417	4.36
NIFTY FUTURES	11930	11436	4.32
BANKNIFTY SPOT	23847	22246	7.20
BANKNIFTY FUTURES	23903	22316	7.11
NIFTY PCR	1.60	1.55	3.23
NIFTY PCR-VOL	0.92	1.00	-8.00
NIFTY OI(In Mn)	13.08	10.19	28.36
BANKNIFTY OI(In Mn)	1.76	1.58	11.39
INDIA VIX	20.38	18.35	11.06
NIFTY BASIS POINTS	15.60	18.60	-16.13

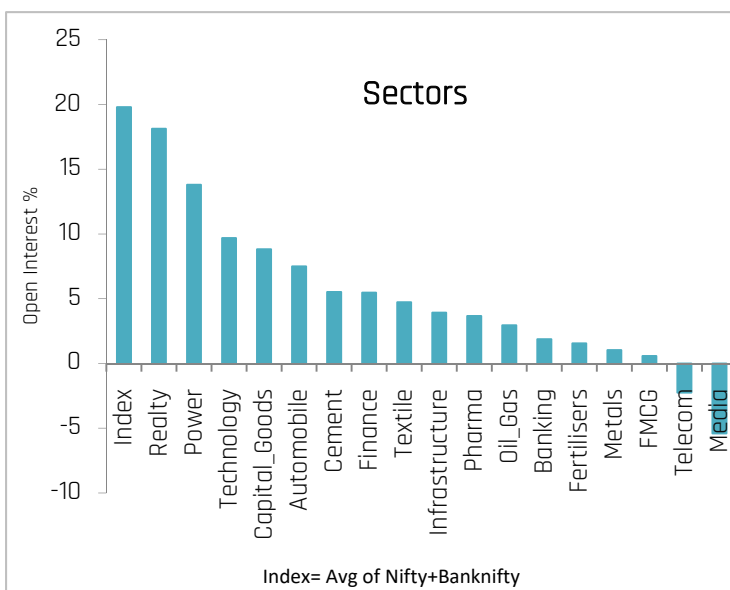
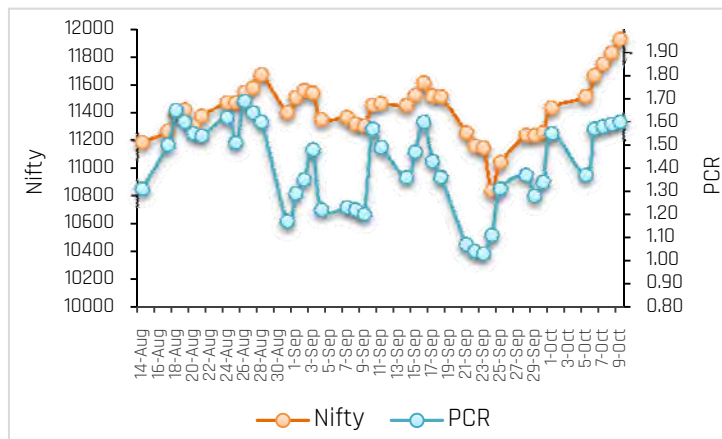
### Index Outlook

Last Week, Bullish momentum remained continue in domestic benchmark index and registered broad base buying due to positive global cues, Fiis strong buying, and strong Q2 business updates. Meanwhile, The Reserve bank of India left key policy rates unchanged and said GDP growth may break out of contraction and turn positive by Q4 which also boosted the sentiment. Finally, the Nifty futures settled above 11,900 marks on a positive note at 11930, up 4.32% (WoW) with an addition in open interest of 28.36% (WoW) indicating positive bias for the short term. The India VIX shoots up sharply by 11.06% and closed at 20.38% during the week, which indicates high volatility going ahead. The nifty put-call ratio currently stands at 1.60, higher 3.23% (WoW). Technically, the index on daily scale has crossed its recent high of 11795 suggesting strength. As long as index remains above 11790 index can test the levels of 12000-12200. On the downside, 11800 will act as 1st key support followed by 11500. Traders should remain careful on the higher side. Going forward, rise in corona-virus infections and development in the vaccine, Trump's recovery from virus, domestic economy data, Q2FY21 earnings, updates on US stimulus package, hope of more stimulus in India, Rupee movement against the Dollar, Fiis flow, global cues, and crude oil price movement will dictate the trend on the bourses next week.

### Nifty OI Trend



### Nifty Fut Vs Pcr



### Sectoral Activity

- Last week, **Realty, Power, Technology, Automobile, and Capital Goods**, stocks saw Open Interest addition. Top names included **GODREJPROP, DLF, RECLTD, POWERGRID, TCS, WIPRO, ESCORTS, MOTHERSUMI, LT, and CUMMINSIND**.
- Media, and Telecom** sectors saw Open Interest unwinding on the back of short covering and profit booking in the stocks.
- In the **Banking** space, **CANBK, KOTAKBANK, HDFCBANK, ICICIBANK, BANKBARODA, and IDFCFIRSTB** saw long build-up while short covering seen in **BANDHANBNK, INDUSINDBK and RBLBANK**.
- This week, some buying can be seen in **LT, HDFCLIFE, SUNPHARMA, EXIDEIND and LUPIN**, while selling pressure can be seen in **SAIL, and BHEL**.
- From sector space, **Banking, Media, Technology, Capital Goods, Power, and Finance**, stocks are likely to remain in focus in the forthcoming week.

12-10-2020

## Stocks to Watch Out (Weekly)

Long Build-up			
Symbol	Price	OI Change	Price Change
LICHSGFIN	307.65	32%	9%
GODREJPROP	917.35	28%	6%
MOTHERSUMI	121.45	25%	4%
TCS	2,815.40	24%	11%

Long Unwinding			
Symbol	Price	OI Change	Price Change
VEDL	121.55	-39%	-12%
BPCL	346.70	-7%	-2%
PAGEIND	21,046.50	-6%	-2%
ZEEL	200.70	-5%	-7%

Short Build-up			
Symbol	Price	OI Change	Price Change
MGL	827.85	27%	-4%
ESCORTS	1,227.20	26%	-5%
RECLTD	98.50	25%	-4%
BALKRISIND	1,413.75	21%	-4%

Short covering			
Symbol	Price	OI Change	Price Change
BANDHANBNK	327.00	-11%	14%
DIVISLAB	3,198.35	-10%	4%
IOC	76.65	-9%	3%
M&M	634.10	-8%	3%

## Weekly Recommendation

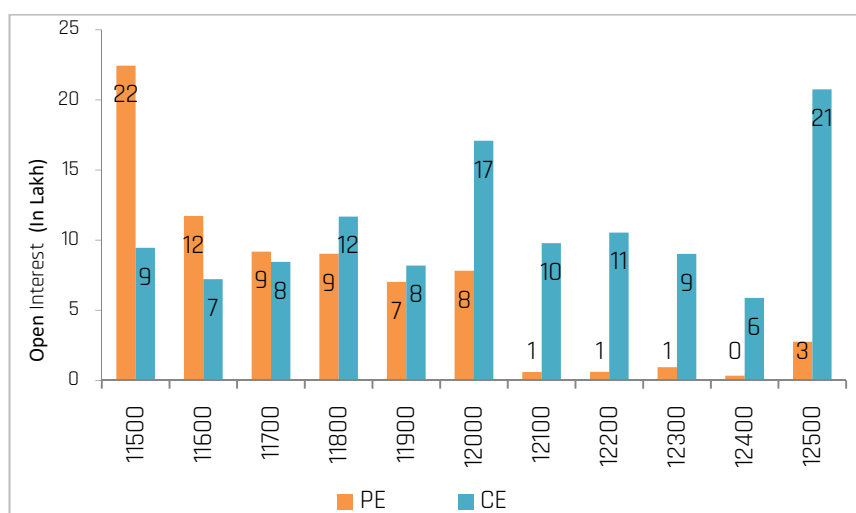
**LUPIN (1032.35)** -The stock has seen Open Interest addition of 4.61% along with positive price action indicating long build up. The stock can be bought in the range of 1023-1026 with a stop loss of 1005 on closing basis for a target of 1060.

**Target: 1060 Stop Loss: 1005**

**EXIDEIND (165.15)** - The stock has seen Open Interest addition of 20.89% along with positive price action indicating long build-up. The stock can be bought in the range of 162-163 with a stop loss of 155 on closing basis for a target of 175-177.

**Target: 177 Stop Loss: 155**

## Nifty Options Snapshot



From the OI Concentration (29-Oct Series), addition of open interest on the call options front exists at the strike prices of 12000 and 12500 (with nearly 17.09 lacs and 20.75 lacs shares outstanding). This indicates that these levels would act as the resistance zone on the upside. On the Put options front, addition of open interest is at the strike prices of 11600 and 11500 (with nearly 11.72 lacs and 22.44 lacs shares outstanding respectively), indicating 11500 stronger support zone on the downside.

# Weekly Derivatives Synopsis

12-10-2020

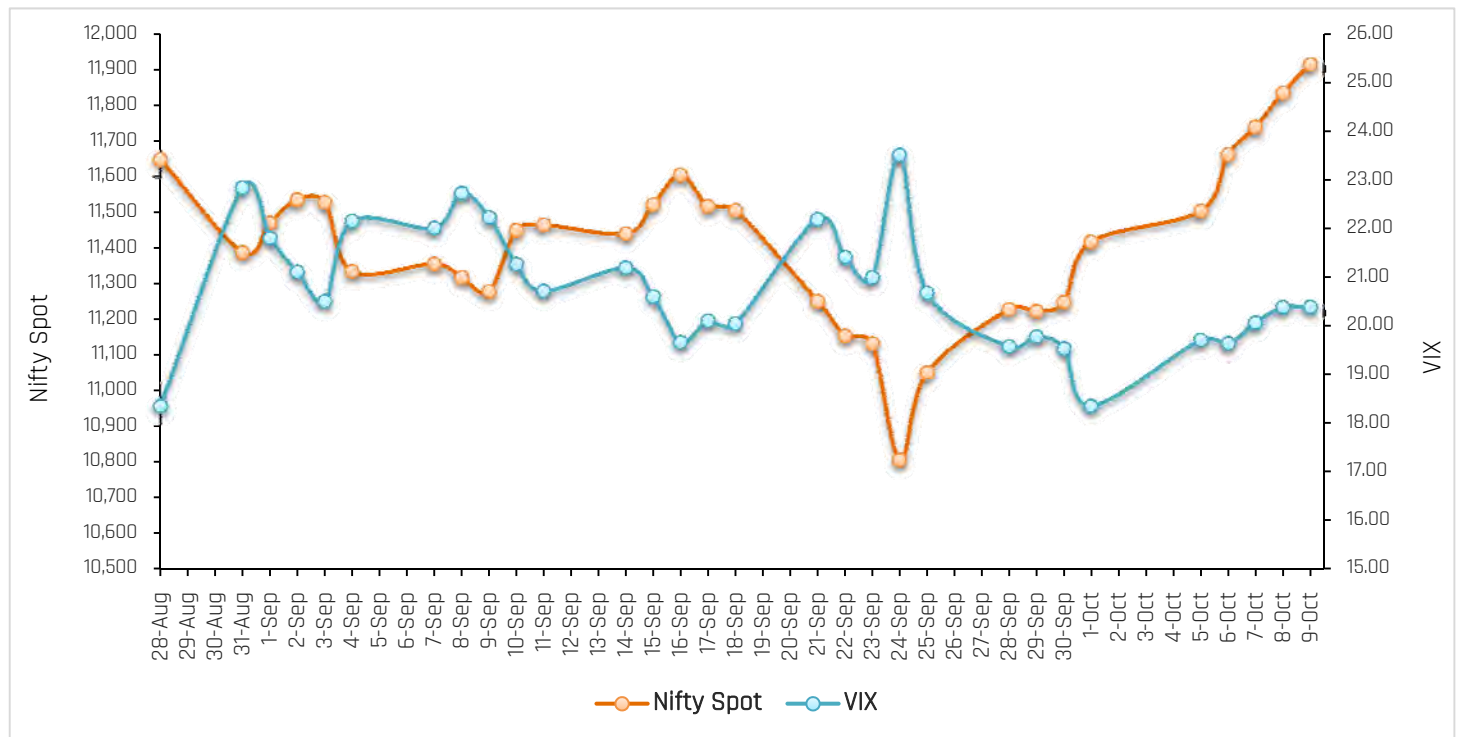
## FII Stats (5 Days Trend)

(Rs. Cr.)	09-Oct	08-Oct	07-Oct	06-Oct	05-Oct
INDEX FUTURES	739	1399	781	-514	-45
INDEX OPTIONS	213	1712	-714	768	1090
STOCK FUTURES	-1040	-237	-267	-125	-835
STOCK OPTIONS	-5	-48	-23	-55	-16

## FII Open Interest Activity (Long & Short Ratio)

Date	Index Fut: Long/Short	Index Option: Long /Short	Index put: long /Short	Stock Fut Long/Short
1-Oct	1.98	2.49	1.77	1.44
5-Oct	1.91	1.92	1.77	1.41
6-Oct	1.78	2.01	1.71	1.42
7-Oct	1.91	1.80	1.64	1.41
8-Oct	2.13	2.01	1.62	1.39
9-Oct	2.52	1.82	1.52	1.37

## NIFTY VS INDIA VIX (Last 30 Days Trend)



**Observation:** Any rise in India Vix this week would lead to either side movement in the Index. As per the above chart, India Vix has strong support at around 18.00 and resistance stands at 22.00.

## Weekly Advance Decline Ratio (Nifty Stocks)

Advances	33
Declines	14
Unchanged	03

### ACMIIL Retail Research Products

Informational Products	Recommendation Products
Morning Notes	Momentum calls
Equi-Tea	Smart Delivery trades
Market Watch	Positional technical calls
Investor First	Investment ideas
Preview	Master trades High & Medium Risk
Market Pulse	Techno Funda
RBI Monetary Policy	Equity SIP
Budget Report	Mutual fund model portfolios
Weekly Derivatives Synopsis	Portfolio Doctor
Rollover Snapshot	
Rollover Analysis (Monthly)	

For More Information on Retail Research Products please visit  
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