

## CORPORATE AND ECONOMY NEWS

- **ACC Q1 FY25 (Consolidated, YoY):** Revenue down 0.9% at Rs 5,155 crore versus Rs 5,201 crore. Ebitda down 11.9% at Rs 679 crore versus Rs 771 crore. Margin at 13.2% versus 14.8%. Net profit down 22.5% at Rs 361 crore versus Rs 466 crore.
- **Colgate-Palmolive Q1 FY25 (Consolidated, YoY):** Revenue up 13.1% at Rs 1,497 crore versus Rs 1,324 crore. Ebitda up 21.6% at Rs 508 crore versus Rs 418 crore. Margin at 34% versus 31.6%. Net profit up 33% at Rs 364 crore versus Rs 274 crore
- **HPCL Q1 FY25 (Standalone, YoY):** Revenue down 0.6% at Rs 1.13 lakh crore versus Rs 1.14 lakh crore. Ebitda down 56.1% at Rs 2,108 crore versus Rs 4,804 crore. Margin down 234 bps at 1.9% versus 4.2%. Net profit down 87.5% at Rs 356 crore versus Rs 2,843 crore.
- **KEI Industries Q1 FY25 (Consolidated, YoY):** Revenue up 15.7% at Rs 2,060 crore versus Rs 1,781 crore. Ebitda up 21.7% at Rs 215 crore versus Rs 176 crore. Margin at 10.4% versus 9.9%. Net profit up 23.8% at Rs 150 crore versus Rs 121 crore.
- **Pfizer Q1 FY25 (Consolidated, YoY):** Revenue up 5.9% at Rs 563 crore versus Rs 531 crore. Ebitda up 60.3% at Rs 177 crore versus Rs 111 crore. Margin at 31.5% versus 20.8%. Net profit up 61.1% at Rs 151 crore versus Rs 94 crore.
- **Maharashtra Seamless Q1 FY25 (Consolidated, YoY):** Revenue down 5.9% at Rs 1,151 crore versus Rs 1,223 crore. Ebitda down 49% at Rs 124 crore versus Rs 244 crore. Margin at 10.8% versus 19.9%. Net profit down 37.6% at Rs 129 crore versus Rs 207 crore.
- **Data Patterns Q1 FY25 (YoY):** Revenue up 16% at Rs 104 crore versus Rs 89.7 crore. Ebitda up 33.4% at Rs 37 crore versus Rs 28 crore. Margin at 35.7% versus 31%. Net profit up 26.9% at Rs 33 crore versus Rs 26 crore.
- **Jindal Saw Q1 FY25 (Consolidated, YoY):** Revenue up 12% at Rs 4,939 crore versus Rs 4,410 crore. Ebitda up 38.2% at Rs 840 crore versus Rs 608 crore. Margin at 17% versus 13.8%. Net profit up 70.5% at Rs 416 crore versus Rs 244 crore.
- **Tata Steel:** The company acquired 557 crore shares, aggregating to Rs 7,324.4 crore in T Steel Holdings. Post Acquisition Tata Steel Holdings will continue to be a wholly-owned unit of the company.
- **RVNL:** The company emerged as the lowest bidder for an order worth Rs 739 crore from the Himachal Pradesh State Electricity Board. The order is to be executed within 24 months.
- **ITD Cementation:** The company received an order worth Rs 1,237 crore for constructing a residential colony in New Delhi.
- **PNB Housing Finance:** Carlyle Group entity Quality Investment Holdings PCC plans to sell up to a 6.4% stake in the company for Rs 1,255 crore via open market deals. The public investor held a 32.68% stake in the Delhi-based mortgage lender as of June.
- **RITES:** The company is in collaboration with NHA for comprehensive consultancy services.
- **Dr Reddy's:** The company received a positive CHMP opinion from the European Medicines Agency for the proposed Rituximab biosimilar.
- **CESC:** The company acquired 63.9% equity shares of the step-down subsidiary, Purvah Green Power for a consideration of Rs 205 crore. After the acquisition, Purvah Green Power became a direct subsidiary of the company.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

## MARKET SCAN

## INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	81356	0.03%
Nifty	24836	0.01%
Banknifty	51406	0.22%
Inida Vix	12.95	5.70%

## GLOBAL INDICES

DJIA	40540	-0.12%
Nasdaq	17370	0.07%
FTSE	8292	0.08%
CAC	7444	-0.98%
DAX	18321	-0.53%
Nikkei	38099	-0.96%
Hang Seng	17014	-1.30%

## SECTOR INDEX (NSE)

IT	40820	-0.38%
Infra	9424	0.55%
Energy	43439	0.46%
FMCG	62514	-0.34%
Pharma	21675	0.33%
Auto	26427	0.67%
Metals	9450	0.29%
Midcap	58362	1.03%
Nifty 500	23394	0.44%

## DII/FII INVESTMENT (IN.CR.)

DII	5,666
FII/FPI	-2,475

## Top Open Interest Gainers

Symbol	Curr	% Chg
INDIACEM	61.76%	-0.21%
UBL	25.05%	-3.04%
SUNTV	24.62%	4.33%
GUJGASLTD	15.95%	2.49%

## Top Open Interest Losers

CROMPTON	-11.19%	-2.30%
INDIGO	-9.33%	-1.20%
ICICIGI	-8.41%	0.15%
BANDHANBNK	-7.74%	13.38%

## FOREX MARKET

USDINR	83.74	-0.01%
EURINR	90.58	-0.04%

## COMMODITY MARKET

Gold (\$/OZ)	2425.80	0.01%
Silver(\$/OZ)	27.89	0.09%
Brent (\$/Bbl)	78.65	-0.51%
Copper(\$/Lbs)	4.06	-0.90%

Source: in.investing.com; As on 8:10 am IST

**GLOBAL MARKETS**

**Global Market Update**

The S&P 500 closed barely higher after Monday's choppy trading session as investors held their breath ahead of a raft of big technology company earnings, a Federal Reserve policy decision on interest-rate cuts and key US labor data, all due this week. The Dow Jones Industrial Average closed down 49.41 points, or 0.12% at 40,539.93 while the S&P 500 rose 4.44 points, or 0.08%, to 5,463.54. The Nasdaq Composite advanced 12.32 points, or 0.07%, to 17,370.20.

**Crude Oil**

Oil prices slipped in early Asian trading on Tuesday, extending losses from the previous session, over concerns about Chinese demand and as the market shrugged off the risk of conflict escalating in the Middle East.

**Gift Nifty**

The GIFT Nifty is trading lower, indicating a negative start for the day. Nifty futures were trading at 24,879 at 07:00 am IST.



**TECHNICAL VIEW**

**Nifty Outlook:**

Domestic benchmark indices opened with a gap up on Monday, buoyed by supportive global cues. As a result, the Nifty registered a fresh lifetime high of 24,999.75 before witnessing profit booking, finally settling the day on a flat note at 24,836 levels. Technically, the index formed a small bearish candle on daily scale, but the trend remains upward. Immediate support for the index is placed near 24,770, followed by 24,600. On the upside, 25,000 will act as a key hurdle for Nifty in the short term.

**Bank Nifty Outlook:**

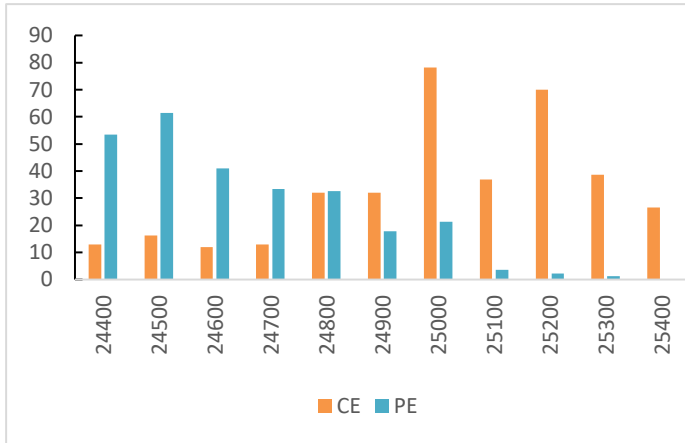
The Banknifty index opened on a positive note and witnessed buying interest in the first half, registering a high of 52,340. However, the index experienced significant profit booking, causing Banknifty to settle at 51,406 levels. On daily scale, the index has found resistance near a short-term trend line, which is placed around 52,300 levels. Thus, 52,000-52,300 will serve as resistance zone for Banknifty, while on the downside, 51,000 will act as strong support.

**DERIVATIVES INDICATORS**

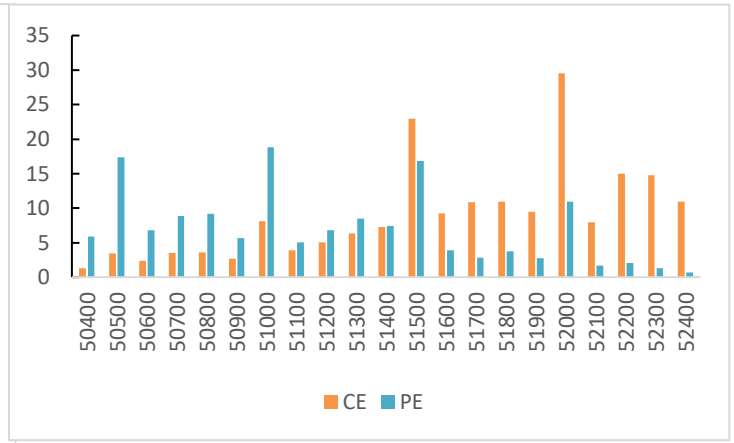
	Last Closing	Previous Day	Changes %	Out Come
NIFTY AUG FUT	24910.45	24915.45	-0.02%	Neutral
NIFTY OI (Total)	15373675	15277025	0.63%	
BANKNIFTY JULY FUT	51384.85	51299.10	0.17%	Neutral
BANKNIFTY OI (Total)	3052680	3231555	-5.54%	
NIFTY PCR - OI	1.14	1.36	-16.18%	Neutral
INDIA VIX	12.95	12.25	5.70%	High volatility

**WEEKLY OPTION'S OPEN INTEREST**

**Nifty Option OI - 01 Aug (OI in Lakhs)**



**BankNifty Option OI - 31 July (OI in Lakhs)**



**FII DERIVATIVES STATISTICS (In Cr.)**

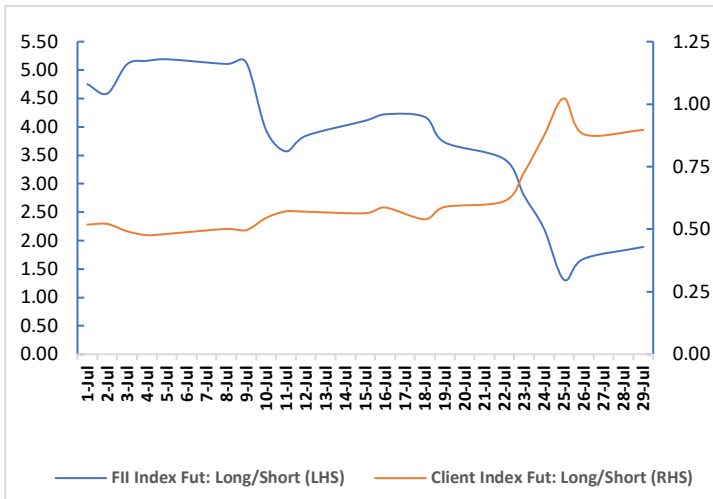
INDEX FUTURES	1672.61
INDEX OPTIONS	-11635.38
STOCK FUTURES	-1351.41
STOCK OPTIONS	-1167.97

**Securities in Ban For Trade Date 30-JUL-2024:**

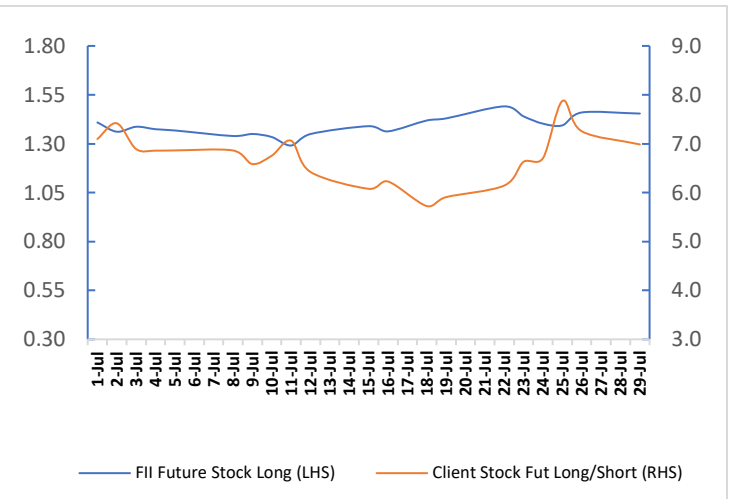
**INDIACEM**

**Participant wise Open Interest (no. of contracts)**

**Fiis Vs Client Index Fut Long Short Ratio**



**Fiis Vs Client Stock Fut Long Short Ratio**



## Retail Research Technical &amp; Fundamental Calls for the Month of July-2024

## Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
25-Jun	HAPPSTMNDS	Accu	820-840	795	900-950	Open	
27-Jun	BAJAJ_AUTO	Accu	9225-9425	8900	10000-10040	Open	
01-Jul	RELIANCE	Accu	3035-3115	2940	3300-3500	Open	
15-Jul	ZYDUSLIFE	Accu	1150-1180	1100	1260-1320	Booked	5.71%
19-Jul	BAJAJFINSV	Accu	1598-1636	1560	1720-1800	Open	
24-Jul	OBEROIRLTY	Accu	1650-1720	1575	1870-2000	Booked	5.08%
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
26-Jun	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
26-Jul	LTF	Accu	170.5-176.5	164	195-205	Open	
26-Jul	RKFORGE	Accu	820-840	790	900-950	Open	
29-Jul	CARBORUNIV	Accu	1690-1730	1645	1840-1940	Open	

## Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
01-Jan	AIAENG	Accu	3650-3690	4909	Open	
03-Jan	TCI	Accu	825-835	1080	Open	
24-Jan	APLAPOLLO	Accu	1495-1505	2077	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
25-Apr	CAPLIPOINT	Accu	1320-1330	1675	Open	
21-Jun	PGEL	Accu	319-323	412	Booked	37.07%
02-Jul	TIMETECHNO	Accu	320-330	426	Open	

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## Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

## Retail Research Desk:

Devang Shah E: [devang.shah@acm.co.in](mailto:devang.shah@acm.co.in)  
 Hrishikesh Yedve E: [hrishikesh.yedve@acm.co.in](mailto:hrishikesh.yedve@acm.co.in)  
 Ruchi Jain E: [ruchi.jain@acm.co.in](mailto:ruchi.jain@acm.co.in)  
 Kamlesh Jain E: [kamlesh.jain@acm.co.in](mailto:kamlesh.jain@acm.co.in)  
 Email: [retailresearch@acm.co.in](mailto:retailresearch@acm.co.in)

## Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

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