

- The company has received a Letter of Award for a project worth Rs 575.74 crore from Lumina Clean Energy, Purelight Energy, and VVKR Photovoltaics Energy, the special purpose vehicles formed by Paradigm IT Technologies and Metalcraft Forming Industries.
- The cement major has raised \$500 million through a sustainability-linked loan with participation from six banks.
- The Board of Directors has appointed Sanjay Agarwal as Group Chief Financial Officer of the company, effective August 26, following the retirement of Manikantan Viswanathan (Chief Financial Officer) from the company.
- G** The global technology company has announced an extension of its strategic AI-driven engineering services and digital process operations (DPO) partnership with Xerox. HCLTech will support the newly formed Xerox Global Business Services organization (GBS) in driving key business metrics.
- G** : The hotel chain has signed a new property, Lemon Tree Hotel, Civil Lines, Ayodhya. The 80-room hotel property is expected to open in FY28 and will be managed by its subsidiary, Carnation Hotels.
- The automotive component manufacturer has signed a Memorandum of Understanding (MoU) with Blaer Motors. Both companies will leverage their combined expertise and resources towards the design and development of electronic components, including motor controllers ranging from 500 watts to 2 kilowatts.
- Sanjeev Singhal, Director (Finance), has been entrusted with the additional charge of Chairman & Managing Director (CMD) of the company for five months, effective August 1. Sanjeev currently serves as the Director (Finance) of the company.
- G** Subsidiary Medi Assist Insurance TPA has signed definitive documents for the 100% acquisition of Paramount Health Services & Insurance TPA from Fairfax Asia and the Shah family. With this acquisition, Medi Assist's TPA market share will grow to 36.6% for the group segment and 23.6% of the health insurance industry by premiums managed.
- Qiyu Chen has not received security clearance from the Ministry of Home Affairs, Government of India. Consequently, he will cease to continue as a Director of the company, effective August 30.
- : The company launched its qualified institutions placement (QIP) issue on August 26, with the floor price fixed at Rs 183.83 per share.
- Y** : The company clarified that t o d ætöck movement is not attributable to the previously announced acquisition of a 50% stake in Sterling Biotech. It also added that USFDA approval for a generic medicine of mesalamine has been given to another company, which could impact sales. The impact of the sales hit has already been factored into sales and Ebitda expectations for the finan
- The company unit Piramal Capital & Housing Finance was held liable for a Rs 466 crore penalty on a voluntarily withdrawn claim of Rs 3,698 crore from the Dewan Housing Finance merger.

BSE Sensex	81698	0.75%
Nifty	25011	0.76%
Banknifty	51148	0.42%
Inida Vix	13.80	1.79%

DJIA	41241	0.16%
Nasdaq	17725	-0.85%
FTSE	8328	0.48%
CAC	7590	0.18%
DAX	18617	0.08%
Nikkei	37985	0.33%
Hang Seng	17694	-0.59%

W		
IT	41662	1.39%
Infra	9347	0.81%
Energy	43792	1.05%
FMCG	63658	0.39%
Pharma	22555	0.12%
Auto	25941	0.35%
Metals	9491	2.16%
Midcap	58931	0.64%
Nifty 500	23562	0.61%

DII	1,870	
FII/FPI	483	
Symbol	Curr	% Chg
ICICIGI	20.52%	0.99%
IPCALAB	13.79%	0.69%
ZYDUSLIFE	12.29%	-5.80%
PEL	11.86%	2.37%

DEEPAKNTR	-14.89%	0.67%
SBICARD	-13.56%	0.67%
BATAINDIA	-13.20%	0.20%
BALRAMCHIN	-10.92%	0.17%

W		
USDINR	83.30	0.03%
EURINR	89.21	0.11%

Gold (\$/OZ)	2541.55	-0.97%
Silver(\$/OZ)	30.34	-0.60%
Brent (\$/Bbl)	80.15	-0.37%
Copper(\$/Lbs)	4.24	0.02%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

Source: in.investing.com; As on 8:10 am IST

The S&P 500 finished lower on Monday, with AI heavyweight Nvidia dipping ahead of its quarterly report this week. At the same time, investors waited for inflation data to provide clues about the path of interest-rate cuts by the Federal Reserve. The S&P 500 declined 0.32% to end the session at 5,616.84 points. The Nasdaq declined 0.85% to 17,725.77 points, while the Dow Jones Industrial Average rose 0.16% to 41,240.52 points..

Crude oil prices pared some of its previous session gains on Tuesday, with WTI price was down nearly 0.5 percent and Brent was down 0.37 percent.

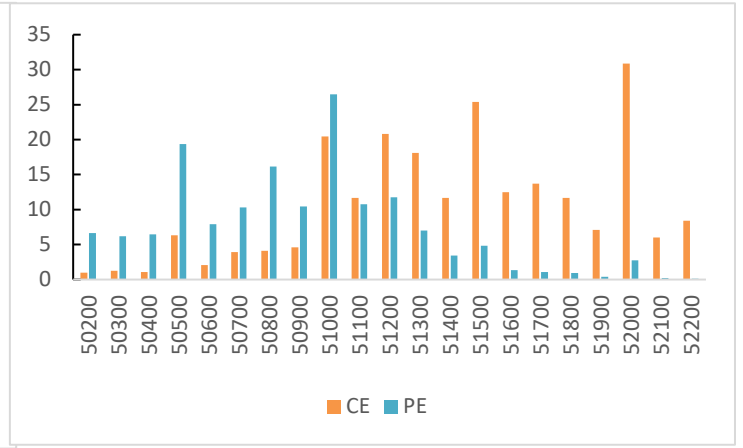
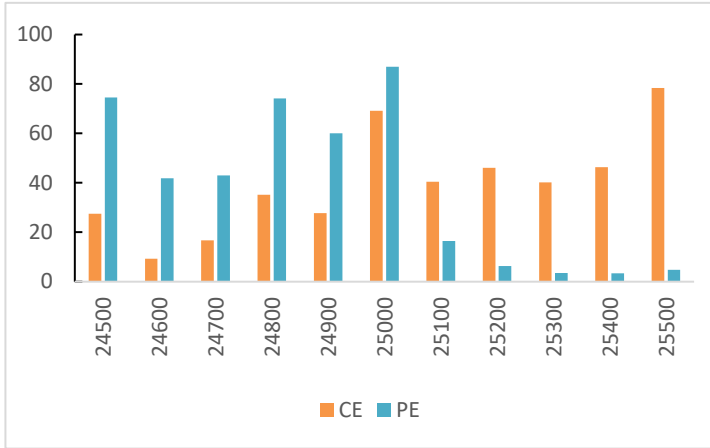
The GIFT Nifty is trading lower, indicating a flat to negative start for the day. Nifty futures were trading at 25,025.5 at 07:10 am IST.



The domestic benchmark indices opened on a positive note, aligned with global cues. The Nifty started the day with a gap-up and remained firm throughout the session, ultimately closing on a positive note at 25,011 levels. Technically, the index has crossed the gap hurdle of 24,960, formed a big green candle, and closed above the 25,000 level for the first time. The Nifty's previous all-time high is near 25,080 levels, which will act as an immediate hurdle in the short term. If the index sustains above the 25,080-25,100 levels, the rally could extend towards the 25,300-25,500 levels. On the downside, the 9-Day Exponential Moving Average (DEMA), positioned near 24,700, will act as immediate support for the Nifty in the short term. As long as the index holds above 24,700, a "buy on dips" strategy should be employed.

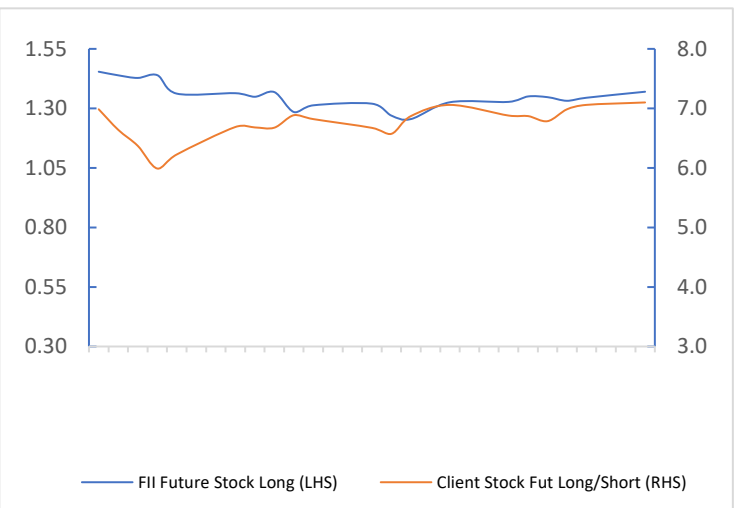
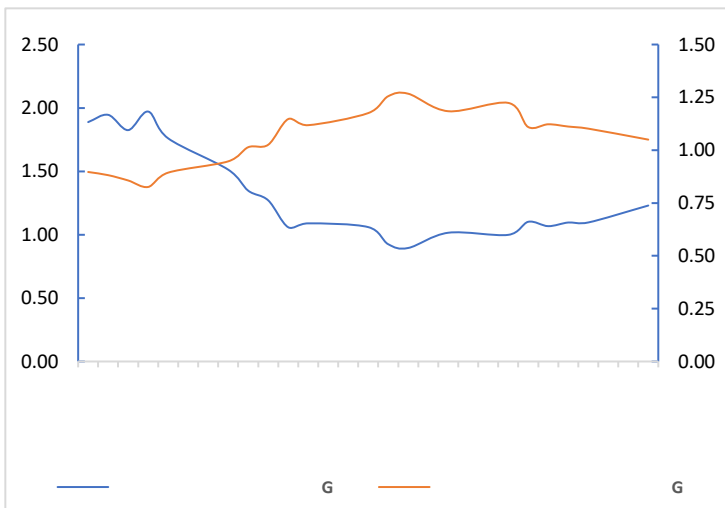
The Bank Nifty opened on a positive note but encountered trend line resistance, leading to some profit booking. However, the index managed to settle the day on a positive note at 51,148 levels. Technically, the Bank Nifty, on a daily scale, has formed a shooting star candle near the trend line resistance, suggesting potential resistance. Thus, 51,320 will act as resistance for the Bank Nifty in the short term. The sustainable move above 51,320 will push the index further higher to 52,000. Moreover, the index is holding firmly above its 21-DEMA support, which is placed near 50,830 levels. As long as the index holds above 50,800, a "buy on dips" strategy is advisable.

NIFTY AUG FUT	25043.30	24854.00	0.76%	Long Buildup
NIFTY OI (Total)	14176450	13702500	3.46%	
BANKNIFTY AUG FUT	51219.15	50966.35	0.50%	Neutral
BANKNIFTY OI (Total)	3349335	3305295	1.33%	
NIFTY PCR - OI	1.31	1.27	3.15%	Neutral
INDIA VIX	13.80	13.55	1.79%	Neutral



INDEX FUTURES	3060.91
INDEX OPTIONS	5163.14
STOCK FUTURES	3275.38
STOCK OPTIONS	1863.69

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Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
25-Jul	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
06-Aug	LT	Accu	3495-3595	3440	3750-3900	Open	
08-Aug	BHARTIARTL	Accu	1426-1456	1390	1530-1600	Open	
12-Aug	HINDUNILVR	Accu	2650-2730	2540	3000-3290	Open	
19-Aug	HINDZINC	Accu	481-491	468	520-550	Booked	5.40%
20-Aug	ICICIGI	Accu	1975-2035	1900	2170-2300	Open	
26-Jun	TATAMTRDVR	Accu	718-748	699	800-850	Open	
20-Aug	TATACONSUM	Accu	1143-1173	1120	1230-1300	Open	
20-Aug	SIEMENS	Accu	6810-7010	6640	7370-7700	Open	
22-Aug	IDEA	Accu	15.60-16.10	14.9	17.50-18.50	Open	
22-Aug	PROTEAN	Accu	1810-1960	1690	2300-2500	Open	
23-Aug	TATATECH	Accu	994-1024	945	1120-1200	Open	
26-Aug	LATENTVIEW	Accu	480-498	468	530-565	Open	

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
03-Jan	TCI	Accu	825-835	1080	Booked	45.18%
24-Jan	APLAPOLLO	Accu	1495-1505	2077	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
02-Jul	TIMETECHNO	Accu	320-330	426	Open	
31-Jul	ALICON	Accu	1235-1265	1765	Open	
22-Aug	CIEINDIA	Accu	555-565	698	Open	
23-Aug	ANUP	Accu	2000-2040	2894	Open	

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