

CORPORATE AND ECONOMY NEWS

- **Godrej Consumer Product Q1 FY25 (Consolidated, YoY):** Revenue down 3% at Rs 3,332 crore versus Rs 3,449 crore. Ebitda up 7% at Rs 277 crore versus Rs 682 crore. Ebitda margin at 21.8% versus 19.8%. Net profit up 41% at Rs 451 crore versus Rs 319 crore. Board declares interim dividend of Rs 5 per share.
- **Gujarat Pipavav Port Q1 FY25 (Consolidated, YoY):** Revenue up 14.4% at Rs 246 crore versus Rs 215 crore. Ebitda up 40.2% at Rs 150 crore versus Rs 107 crore. Ebitda margin at 61% versus 49.8%. Net profit up 61.8% at Rs 110 crore versus Rs 68 crore.
- **GMM Pfaudler Q1 FY25 (Consolidated, YoY):** Revenue down 14% at Rs 785 crore versus Rs 912 crore. Ebitda down 32% at Rs 88 crore versus Rs 129 crore. Ebitda margin at 11.2% versus 14.2%. Net profit down 52% at Rs 24 crore versus Rs 50 crore.
- **Lemon Tree Hotels Q1 FY25 (Consolidated, YoY):** Revenue up 19.6% at Rs 268 crore versus Rs 224 crore. Ebitda up 8.5% at Rs 115 crore versus Rs 106 crore. Margin at 43% versus 47.3%. Net profit down 28.6% at Rs 20 crore versus Rs 28 crore.
- **Krishna Institute of Medical Sciences Q1 FY25 (Consolidated, YoY):** Revenue up 13.53% at Rs 688 crore versus Rs 606 crore. Ebitda up 14.01% at Rs 179 crore versus Rs 157 crore. Ebitda margin up 10 bps at 26.01% versus 25.9%. Net profit up 9.19% at Rs 95 crore versus Rs 87 crore.
- **Apollo Tyres Q1 FY25 (Consolidated, YoY):** Revenue up 1.4% at Rs 6,335 crore versus Rs 6,245 crore. Ebitda down 13.4% at Rs 910 crore versus Rs 1,051 crore. Margin at 14.4% versus 16.8%. Net profit down 24% at Rs 302 crore versus Rs 397 crore.
- **Rate-sensitive stocks:** The Reserve Bank of India's monetary policy committee will announce its decision on the repo rate on Thursday. Banks and financial services, automobiles, and real estate sectors will be in focus.
- **Godrej Consumer Products:** The board has approved the entry into the pet care business via its arm and will invest Rs 500 crore over five years in venturing into the pet care business. The company plans to start producing pet care products in the second half of FY26.
- **Marico:** The company said the operating conditions in the Bangladesh market are gradually improving and will remain watchful of the evolving situation. The medium-term prospects of Bangladesh business remain intact, and we are expecting manufacturing operations to resume soon.
- **Maruti Suzuki:** The company recalls 2,555 Alto K10 vehicles over possible defects in the steering gearbox assembly. The defect may affect vehicle steerability. Customers affected by vehicles are advised not to use the vehicle until the part is replaced.
- **Life Insurance Corporation Of India:** The company clarified that the report on the government diluting up to a 5% stake in the company in the financial year 2025 is incorrect.
- **Stata Bank Of India:** The Department of Financial Services appointed CS Setty as chairman of the bank for three years, effective Aug. 28.
- **Phoenix Mills:** The company's unit, Astrea Real Estate, acquired five land-owning entities in Coimbatore for Rs 370 crore.
- **Adani Enterprises:** The company incorporated a subsidiary Global Airports

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	79468	1.11%
Nifty	24298	1.27%
Banknifty	50119	0.75%
Inida Vix	16.17	-13.73%

GLOBAL INDICES

DJIA	38763	-0.60%
Nasdaq	16196	-1.05%
FTSE	8167	1.75%
CAC	7266	1.91%
DAX	17615	1.50%
Nikkei	35148	0.17%
Hang Seng	16905	0.16%

SECTOR INDEX (NSE)

IT	39195	1.48%
Infra	9208	1.64%
Energy	43400	2.18%
FMCG	62323	1.17%
Pharma	22037	2.20%
Auto	24938	1.70%
Metals	9128	2.69%
Midcap	56874	2.45%
Nifty 500	22849	1.81%

DII/FII INVESTMENT (IN.CR.)

DII	3,801
FII/FPI	-3,315

Top Open Interest Gainers

Symbol	OI Chg	Price Chg
ABFRL	22.73%	1.47%
COROMANDEL	20.09%	0.35%
LALPATHLAB	17.42%	4.31%
ABB	13.32%	5.88%

Top Open Interest Losers

CUMMINSIND	-15.33%	6.27%
CHAMBLFERT	-9.01%	5.70%
MARICO	-5.00%	3.13%
BHEL	-4.59%	6.29%

FOREX MARKET

USDINR	83.95	0.00%
EURINR	91.70	0.00%

COMMODITY MARKET

Gold (\$/OZ)	2428.65	-0.15%
Silver(\$/OZ)	26.91	-0.13%
Brent (\$/Bbl)	78.58	0.32%
Copper(\$/Lbs)	3.96	0.71%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

Source: in.investing.com; As on 8:10 am IST

GLOBAL MARKETS

Global Market Update

US stocks ended lower on Wednesday, with the Nasdaq falling 1% as technology shares declined and weak demand in a 10-year Treasury auction stoked investor jitters in choppy trade. The Dow Jones Industrial Average fell 234.21 points, or 0.6%, to 38,763.45, the S&P 500 lost 40.53 points, or 0.77%, to 5,199.5 and the Nasdaq Composite dropped 171.05 points, or 1.05%, to 16,195.81.

Crude Oil

Oil prices edged higher on Thursday for the third straight session after government data showed a steep draw in U.S. crude stockpiles, rebounding from multi-month lows touched this week.

Gift Nifty

The GIFT Nifty is trading weak, indicating a gap-down start for the day. Nifty futures were trading at 24,181.50 at 07:00 am IST.

TECHNICAL CHART



TECHNICAL VIEW

Nifty Outlook:

Domestic benchmark indices began higher on Wednesday, driven by strong global sentiment. Nifty opened with a gap up and remained strong throughout the day. As a result, the Nifty concluded the day higher at 24,298. The volatility index, INDIA VIX, fell 14% to around 16.17, indicating drop in volatility. Technically, the index has been taking support near 24,000 levels and maintaining the 50-DEMA support despite turbulence, resulting in a relief rally. 50-DEMA is currently near 23,980, and as long as the index holding above it relief rally likely to continue. On the higher side, immediate resistance for the index is placed near 24,430, where 21-DEMA hurdle is located followed by 24,700.

Bank Nifty Outlook:

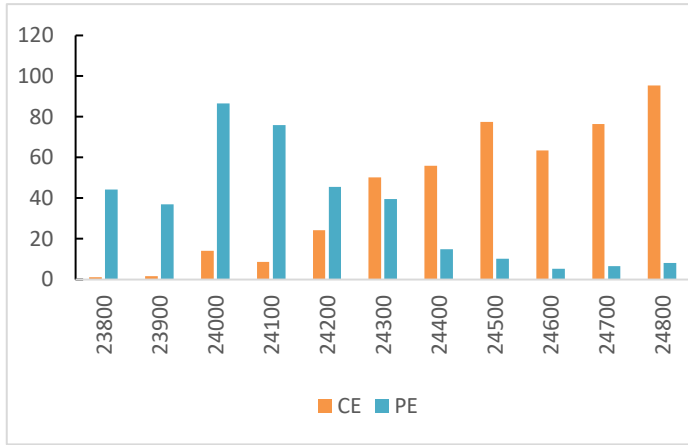
The Bank Nifty index opened with a gap up and saw profit booking in the first half. However, a late recovery helped Bank Nifty conclude the day on a positive note, at 50,119 levels. Technically, on a daily basis, the index has formed a homing pigeon candlestick pattern, a bullish reversal pattern. According to this pattern, if Banknifty sustains above yesterday's high of 50,690, it may experience fresh bullish momentum. On the downside, 49,650 will act as key support for the Banknifty in the short run.

DERIVATIVES INDICATORS

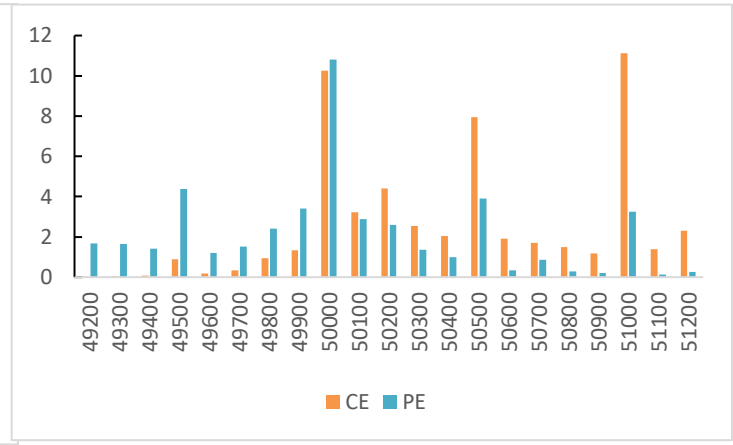
	Last Closing	Previous Day	Changes %	Out Come
NIFTY AUG FUT	24366.45	24056.90	1.29%	Short Covering
NIFTY OI (Total)	14271700	15004150	-4.88%	
BANKNIFTY AUG FUT	50340.70	49919.20	0.84%	Neutral
BANKNIFTY OI (Total)	3345870	3335235	0.32%	
NIFTY PCR - OI	0.88	0.71	23.94%	Neutral
INDIA VIX	16.17	18.74	-13.73%	Low volatility

WEEKLY OPTION'S OPEN INTEREST

Nifty Option OI - 08 Aug (OI in Lakhs)



BankNifty Option OI - 14 Aug (OI in Lakhs)



FII DERIVATIVES STATISTICS (In Cr.)

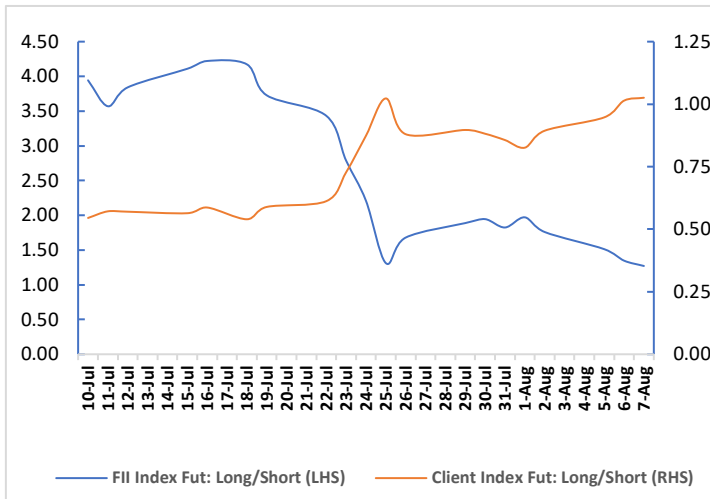
INDEX FUTURES	-1032.45
INDEX OPTIONS	14039.78
STOCK FUTURES	3054.30
STOCK OPTIONS	-1210.82

Securities in Ban For Trade Date 08-AUG-2024:

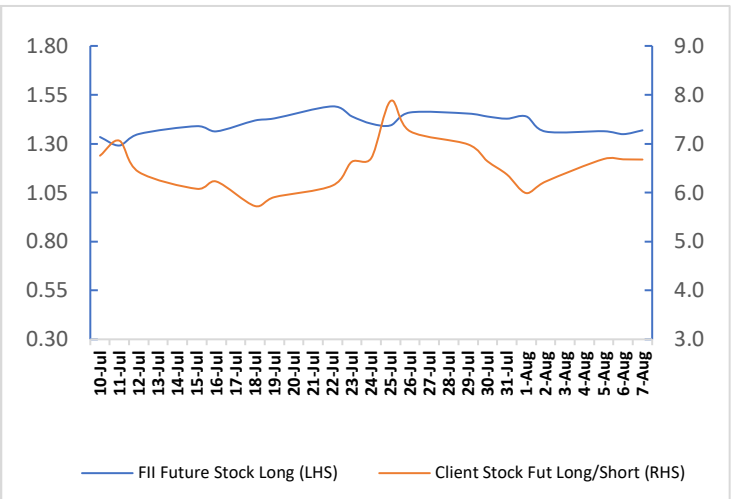
**ABCAPITAL ABFRL BSOFT GNFC HINDCOPPER INDIACEM INDIAMART
LICHSGFIN MANAPPURAM RBLBANK**

Participant wise Open Interest (no. of contracts)

Fiis Vs Client Index Fut Long Short Ratio



Fiis Vs Client Stock Fut Long Short Ratio



Retail Research Technical & Fundamental Calls for the Month of August-2024

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
19-Jul	BAJAJFINSV	Accu	1598-1636	1560	1720-1800	Open	
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
25-Jul	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
26-Jul	LTF	Accu	170.5-176.5	164	195-205	Open	
30-Jul	LTTTS	Accu	5040-5170	4800	5540-5900	Open	
06-Aug	TATAMOTORS	Accu	969-1029	948	1120-1200	Open	
06-Aug	LT	Accu	3495-3595	3440	3750-3900	Open	
26-Jun	NIACL	Accu	255-263	246	284-300	Open	
06-Aug	BEL	Accu	280-292	268	320-340	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
15-Sep	TRIVENI	Accu	370-375	480	Open	
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
01-Jan	AIAENG	Accu	3650-3690	4909	Open	
03-Jan	TCI	Accu	825-835	1080	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
25-Apr	CAPLIPOINT	Accu	1320-1330	1675	Open	
02-Jul	TIMETECHNO	Accu	320-330	426	Open	
31-Jul	ALICON	Accu	1235-1265	1765	Open	

For More Information on Retail Research Products please visit <https://www.investmentz.com/research-services>

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