

CORPORATE AND ECONOMY NEWS

- **Tata Consumer Products Q1 FY25 (Consolidated, YoY):** Revenue up 16.3% at Rs 4,352 crore versus Rs 3,741 crore. Ebitda up 22.4% at Rs 667 crore versus Rs 545 crore. Margin at 15.3% versus 14.6%. Net profit down 12.4% at Rs 314 crore versus Rs 359 crore.
- **Torrent Power Q1 FY25 (Consolidated, YoY) :** Revenue up 23.3% at Rs 9,034 crore versus Rs 7,328 crore. Ebitda up 56.8% at Rs 1,858 crore versus Rs 1,185 crore. Ebitda margin at 20.6% versus 16.1%. Net profit up 87.2% at Rs 996 crore versus Rs 532 crore.
- **Navin Fluorine International Q1 FY25 (Consolidated, YoY):** Revenue up 6.6% at Rs 524 crore versus Rs 491 crore. Ebitda down 12.1% at Rs 100 crore versus Rs 114 crore. Margin at 19.2% versus 23.3%. Net profit down 16.8% at Rs 51 crore versus Rs 62 crore.
- **Macrotech Developers Q1 FY25 (Consolidated, YoY):** Revenue up 76% at Rs 2,847 crore versus Rs 1,617 crore. Ebitda at Rs 757 crore versus Rs 330 crore. Margin at 26.6% versus 20.4%. Net profit at Rs 476 crore versus Rs 179 crore.
- **Indus Tower Q1 FY25 (Consolidated, YoY):** Revenue up 2.6% at Rs 7,383 crore versus Rs 7,193 crore. Ebitda up 10.8% at Rs 4,545 crore versus Rs 4,102 crore. Margin at 61.6% versus 57%. Net profit up 3.9% at Rs 1,926 crore versus Rs 1,853 crore. Board approved proposal to buy back up to 5.7 crore equity at Rs 465 per share.
- **Johnson Controls-Hitachi Q1 FY25 (YoY):** Revenue up 75.6% at Rs 996 crore versus Rs 567 crore. Ebitda at Rs 57 crore versus Ebitda loss of Rs 36 crore. Ebitda margin at 5.7%. Net profit at Rs 36 crore versus loss of Rs 41 crore.
- **GAIL (India) Q1 FY25 (Consolidated, YoY) :** Revenue up 6% at Rs 34,738 crore versus Rs 32,789 crore. Ebitda up 80% at Rs 4,790 crore versus Rs 2,660 crore. Margin at 13.8% versus 8.1%. Net profit up 77.5% at Rs 3,183 crore versus Rs 1,793 crore.
- **Star Health and Allied Insurance Company Q1FY25- (YoY):** Total income up 15.7% at Rs 3,692 crore versus Rs 3,190 crore. Net profit up 10.8% at Rs 319 crore versus Rs 288 crore.
- **Mahindra and Mahindra Finance:** The board approved raising up to Rs 1,500 crore via bonds. The size of the issue is Rs 250 crore, with a green shoe option up to Rs 1,250 crore.
- **Adani Energy:** The company opened QIP at a floor price of Rs 1,027.1 per share.
- **Vedanta:** The company received the go-ahead from 75% of its secured creditors for its planned split into six independent listed companies. The company has received a tax demand of Rs 1,289.1 crore from the National Faceless Assessment Centre for the assessment year 2021.
- **Lloyds Engineering:** The company announced the acquisition of a 77% majority stake in Techno Industries Private.
- **Marico:** The company received a 142 crore income tax demand for AY 21 on account of various transfer pricing adjustments made. The company plans to file a rectification application.
- **South India Bank:** The board approved raising up to Rs 750 crore through QIP or other means.
- **Hindustan Zinc:** The company received an income tax demand worth Rs 1,170 crore for AY 2021.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	81455	0.12%
Nifty	24857	0.09%
Banknifty	51499	0.18%
Inida Vix	12.88	-0.50%

GLOBAL INDICES

DJIA	40743	0.50%
Nasdaq	17147	-1.28%
FTSE	8274	-0.22%
CAC	7475	0.42%
DAX	18411	0.49%
Nikkei	38386	-0.36%
Hang Seng	17277	1.61%

SECTOR INDEX (NSE)

IT	40776	-0.11%
Infra	9443	0.21%
Energy	43908	1.08%
FMCG	61819	-1.11%
Pharma	21541	-0.62%
Auto	26581	0.58%
Metals	9468	0.19%
Midcap	58623	0.45%
Nifty 500	23441	0.20%

DII/FII INVESTMENT (IN.CR.)

DII	5,565
FII/FPI	-5,599

Top Open Interest Gainers

Symbol	Curr	% Chg
INDIAMART	20.15%	3.60%
EXIDEIND	19.49%	-3.51%
GNFC	16.28%	3.11%
GODREJPROP	13.15%	1.64%

Top Open Interest Losers

COLPAL	-10.16%	4.81%
NAVINFLUOR	-8.46%	6.12%
SBICARD	-7.75%	2.12%
CROMPTON	-7.41%	3.41%

FOREX MARKET

USDINR	83.73	-0.01%
EURINR	90.65	0.11%

COMMODITY MARKET

Gold (\$/OZ)	2451.00	-0.04%
Silver(\$/OZ)	28.65	0.43%
Brent (\$/Bbl)	78.90	1.06%
Copper(\$/Lbs)	4.13	1.04%

Source: in.investing.com; As on 8:10 am IST

GLOBAL MARKETS

Global Market Update

The S&P 500 and Nasdaq closed lower on Tuesday, weighed down by weak chip and megacap shares ahead of earnings from heavyweight tech companies this week, but the Dow managed modest gains. The Dow Jones Industrial Average rose 203.40 points, or 0.5 percent, to 40,743.33, the S&P 500 lost 27.10 points, or 0.5 percent, to 5,436.44 and the Nasdaq Composite lost 222.78 points, or 1.28 percent, to 17,147.42.

Crude Oil

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Gift Nifty

The GIFT Nifty is trading flat, indicating a muted start for the day. Nifty futures were trading at 24,927.5 at 07:00 am IST.

TECHNICAL CHART



TECHNICAL VIEW

Nifty Outlook:

Domestic benchmark indices opened on a flat note on Tuesday, in line with global cues. The Nifty opened flat but, after an initial dip, witnessed a recovery that was short-lived, finally settling the day on a flat to positive note at 24,857. Technically, the index on a daily scale has formed a doji like candle, indicating uncertainty. Immediate support for the index is placed near 24,770, followed by 24,600. On the upside, 25,000 will act as a key hurdle for Nifty in the short term.

Bank Nifty Outlook:

The Bank Nifty index also opened on a flat note and witnessed selling pressure in the first half. However, the index recovered and finally settled the day on a flat to positive note at 51,499 levels. Technically, the index is encountering resistance from a falling trend line, which is placed near 52,300 levels. Thus, 52,000-52,300 will serve as a resistance zone for Bank Nifty, while on the downside, 51,000 will act as strong support.

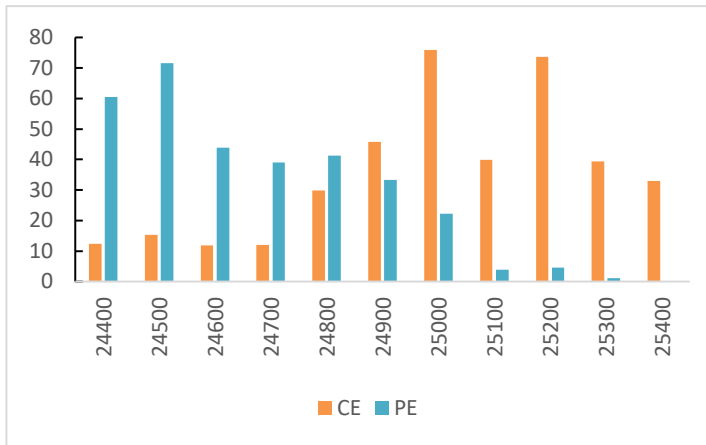
31-Jul-24

DERIVATIVES INDICATORS

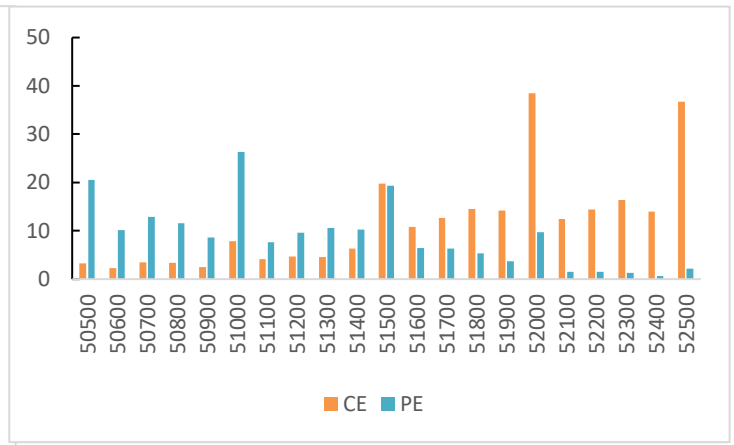
	Last Closing	Previous Day	Changes %	Out Come
NIFTY AUG FUT	24929.10	24910.45	0.07%	Neutral
NIFTY OI (Total)	15712650	15373675	2.20%	
BANKNIFTY JULY FUT	51520.30	51384.85	0.26%	Short Covering
BANKNIFTY OI (Total)	2942505	3052680	-3.61%	
NIFTY PCR - OI	1.23	1.14	7.89%	Neutral
INDIA VIX	12.88	12.95	-0.50%	Neutral

WEEKLY OPTION'S OPEN INTEREST

Nifty Option OI - 01 Aug (OI in Lakhs)



BankNifty Option OI - 31 July (OI in Lakhs)



FII DERIVATIVES STATISTICS (In Cr.)

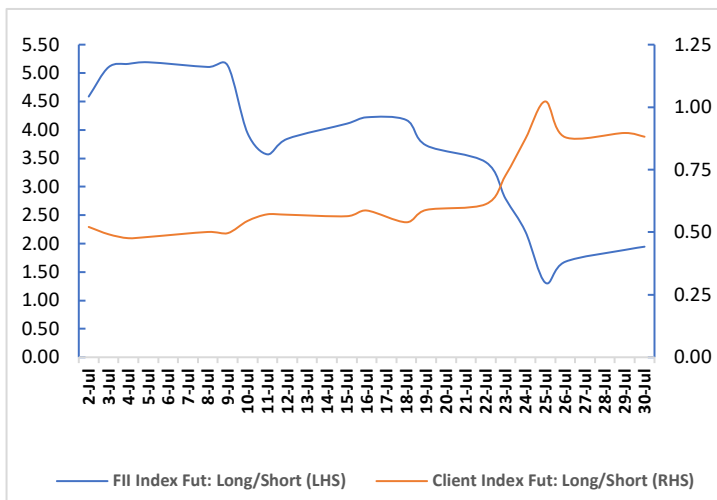
INDEX FUTURES	385.50
INDEX OPTIONS	53913.18
STOCK FUTURES	-2143.45
STOCK OPTIONS	-47.49

Securities in Ban For Trade Date 31-JUL-2024:

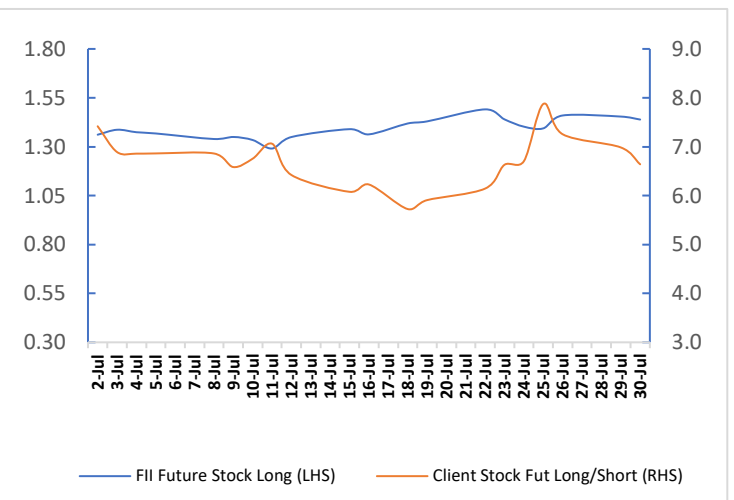
INDIACEM

Participant wise Open Interest (no. of contracts)

Fii Vs Client Index Fut Long Short Ratio



Fii Vs Client Stock Fut Long Short Ratio



Retail Research Technical & Fundamental Calls for the Month of July-2024

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
25-Jun	HAPPSTMNDS	Accu	820-840	795	900-950	Open	
27-Jun	BAJAJ_AUTO	Accu	9225-9425	8900	10000-10040	Open	
01-Jul	RELIANCE	Accu	3035-3115	2940	3300-3500	Open	
19-Jul	BAJAJFINSV	Accu	1598-1636	1560	1720-1800	Open	
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
25-Jul	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
26-Jul	LTF	Accu	170.5-176.5	164	195-205	Open	
26-Jun	RKFORGE	Accu	820-840	790	900-950	Open	
29-Jul	CARBORUNIV	Accu	1690-1730	1645	1840-1940	Open	
30-Jul	LTTS	Accu	5040-5170	4800	5540-5900	Open	
30-Jul	VBL	Accu	1540-1590	1495	1700-1800	Open	
30-Jul	IOC	Accu	172.5-182.5	167	195-210	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
01-Jan	AIAENG	Accu	3650-3690	4909	Open	
03-Jan	TCI	Accu	825-835	1080	Open	
24-Jan	APLAPOLLO	Accu	1495-1505	2077	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
25-Apr	CAPLIPOINT	Accu	1320-1330	1675	Open	
21-Jun	PGEL	Accu	319-323	412	Booked	37.07%
02-Jul	TIMETECHNO	Accu	320-330	426	Open	

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