

CORPORATE AND ECONOMY NEWS

- **L&T Q3FY22 Result(YoY):** Revenue from operations up 11.14% at Rs 39,562.92 crore Vs Rs 35,596.42 crore. Profit after tax down 16.69% at Rs 2,055 crore Vs Rs 2,466.71 crore. Ebitda down 5.85% at Rs 4,530.42 crore Vs Rs 4,279.95 crore. Ebitda margin at 11.5% Vs 12.0%.
- **Britannia Q3FY22 Result(YoY):** Revenue up 13% at Rs 3,574.98 crore Vs Rs 3,165.61 crore. Net profit down 19% at Rs 371.18 crore Vs Rs 455.75 crore. Ebitda down 12% at Rs 539.72 crore Vs Rs 611.52 crore. Margin at 15.1% Vs 19.3%.
- **Marico Q3FY22 Result(YoY):** Revenue up 13% at Rs 2,407 crore Vs Rs 2,122 crore. Net profit up 1% at Rs 310 crore Vs Rs 307 crore. Ebitda up 4% at Rs 431 crore Vs Rs 413 crore. Margins at 17.9% Vs 19.5%.
- **United Breweries Q3FY22 Result(YoY):** Revenue up 15% at Rs 3,511.85 crore Vs Rs 3,065.89 crore. Net profit down 28% at Rs 90.79 crore Vs Rs 126.78 crore. Ebitda at Rs 174.17 crore Vs Rs 174.44 crore. Margin at 5% Vs 5.7%.
- **Bharat Electronics Q3FY22 Result(YoY):** Revenue up 60% at Rs 3,701.65 crore Vs Rs 2,320.39 crore. Net profit at Rs 595.86 crore Vs Rs 278.05 crore. Ebitda up 82% at Rs 829.31 crore Vs Rs 456.22 crore. Margin at 22.4% Vs 19.7%. Declared interim dividend of Rs 1.50 per equity share.
- **Obero Realty Q3FY22 Result(YoY):** Revenue at Rs 832.01 crore Vs Rs 828.41 crore. Net profit up 63% at Rs 467.53 crore Vs Rs 286.65 crore. Ebitda down 13% at Rs 331.56 crore Vs Rs 382.48 crore. Margin at 39.9% Vs 46.2%.
- **Other Results:** AU Small Finance Bank(Mix), Crompton Greaves(Mix), Blue Dart Express(Good), Max Financial Services(Weak), NTPC(Good).
- **Zomato:** To invest Rs 112.20 crore to acquire 19.48% stake in advertising technology company Adonmo. The company will also buy a 5% stake in software firm UrbanPiper Technology for Rs 37.38 crore. Zomato's board has also approved setting up a fully-owned subsidiary for undertaking non-banking financial services.
- **SJVN:** The company has received a letter of Intent for supply of 200 MW power at the fixed quoted tariff of Rs. 3.11 per kWh for sale of solar power from Bihar Renewable Energy Development Agency.
- **HPCL:** The company announced opening of two more non-fuel Convenience Stores under its brand name 'HaPpyShop.'
- **Bharat Electronics:** The company has declared interim dividend of Rs 1.5 per share. It has also approved increase in Authorised Capital of the company from existing Rs.250 crore to Rs.750 crore.
- **Piramal Enterprises:** Piramal Capital and Housing Finance, the wholly-owned subsidiary of Piramal Enterprises, integrated over 3,000 employees of the DHFL Group. The company plans to add 2,000 new jobs under Project Sangam.
- **Omaxe:** The company has entered into a concession agreement with Lucknow Development Authority for development, marketing and sale of Real Estate Township on a land parcel measuring approximately 668.9 acres situated at Pyarepur and Kaliya Khera villages in Lucknow.
- **Newgen:** The company has acquired 100% share capital of Number Theory Software.
- **Key Results Today:** Tata Motors, BPCL, HPCL, Indian Oil Corporation, UPL, Sun Pharmaceutical Industries, DLF, Aarti Drugs, ADF Foods, Ajanta Pharma, LT Foods, Dwarikesh Sugar Industries, Edelweiss Financial Services, Exide Industries, GIC Housing Finance, Housing Development & Infrastructure, Hester Biosciences, Infibeam Avenues, Jindal Saw, KEC International, KPIT Technologies, Krsnaa Diagnostics, Navin Fluorine International, Satin Creditcare Network, Shipping Corporation of India, Suven Life Sciences, UCO Bank, Venus Remedies, and Voltamp Transformers.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	57200	-0.13%
Nifty	17102	-0.05%
Bank Nifty	37689	-0.77%
IND VIX	20.70	-1.76%

GLOBAL INDICES

DJIA	34,725	1.65%
Nasdaq	13,771	3.13%
FTSE	7,466	-1.17%
CAC	6,966	-0.82%
DAX	15,319	-1.32%
Nikkei	26,958	0.90%
Hang Seng	23,710	0.68%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	33852	1.13%
Infra	4978	0.56%
Energy	24677	0.49%
FMCG	36188	0.62%
Pharma	12983	1.05%
Auto	11493	-0.59%
Metals	5466	0.37%
Midcap	29805	1.50%
Nifty 500	14723	0.30%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-5045.34
DII	3358.67

Top Open Interest Gainers

Stock	OI Chg	Price Chg
BATAINDIA	40%	6.38%
ALKEM	38%	1.19%
DIXON	19%	0.45%
TECHM	16%	-2.43%

Top Open Interest Losers

SRF	-8%	1.96%
MFSL	-7%	2.41%
AXISBANK	-5%	-1.19%
MCDOWELL-N	-5%	1.58%

FOREX MARKET

USDINR	75.07	0.03%
EURINR	83.76	0.18%

COMMODITY MARKET

Gold (\$/OZ)	1788	0.20%
Copper(\$/lb)	4.342	0.48%
Brent (\$/Bbl)	89.59	0.66%
Silver(\$/OZ)	22.41	0.50%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

Wall Street surged on Friday, notching its best day so far in 2022 after another zigzag session, ending a tumultuous week marked by mixed corporate earnings, geopolitical turmoil and an increasingly aggressive Federal Reserve. All three major US stock indexes began the day in the red, but turned increasingly green as the session progressed, with tech shares doing the heaviest lifting. The Dow Jones Industrial Average rose 564.69 points, or 1.65%, to 34,725.47, the S&P 500 gained 105.34 points, or 2.43%, to 4,431.85 and the Nasdaq Composite added 417.79 points, or 3.13%, to 13,770.57.

Crude Oil

Oil rose 1% on Monday, hovering near 7-year highs hit in the previous session, amid concerns over tight supply as well as geopolitical tensions in Eastern Europe and the Middle East. Brent crude rose 92 cents, or 1.0%, to \$90.95 a barrel.

SGX Nifty: Trends on SGX Nifty indicate a gap-up opening for the broader index in India with a gain of 146 points. The Nifty futures were trading around 17,238 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Friday at 17208, made a high of 17373, made a low of 17077, and closed on a negative note at 17102 levels. For the day, support for the Nifty exists at 17000 and 16800 levels, whereas resistance for the Nifty stands at 17300 and 17500 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 38247 made a high of 38422 made a low of 37581 and closed on a negative note at 37689 levels. For the day, support for Bank Nifty exists at 37500 and 37000 levels, whereas resistance for Bank Nifty stands at 38000 and 38500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (24-FEB SERIES)	
NIFTY	17101.95 (-8.20) (-0.05%)	CALL	17200 CE +3.33 lac Shares
NIFTY C FUT	17125.65 (23.70 Points Premium)	CALL	17400 CE +3.60 lac Shares
NIFTY PCR - OI	0.92 (-0.17)	PUT	17000 PE +1.26 lac Shares
NIFTY OI (Total)	1.14 Cr. (+4.65%)	PUT	17200 PE +2.97 lac Shares
INDIA VIX	20.70 (-1.76%)		
BANKNIFTY	37689.40 (-0.77%)		
BANKNIFTY FEB FUT	37824.30 (134.90 Points Premium)		
BANKNIFTY OI (Total)	21.10 Lakh (+6.08%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1728.24
INDEX OPTIONS	-3721.23
STOCK FUTURES	1245.42
STOCK OPTIONS	-369.52

Securities in Ban for Trade Date 31-Jan-2022: NIL.

Retail Research Technical & Fundamental Calls for the Month of Jan-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Jan	HCLTECH	Buy	1150-1170	1090	1250-1300	Open	
21-Jan	TCS	Buy	3770-3780	3590	4000-4100	Open	
24-Jan	BEL	Buy	202-203	189	220-230	Part Booked	3.00%
25-Jan	TATACOMM	Buy	1255	1190	1350-1400	Part Booked	4.48%
25-Jan	ACC	Buy	2140	1995	2350-2400	Part Booked	3.51%
25-Jan	HDFC	Buy	2490-2510	2340	2700-2800	Open	
25-Jan	CARBORUNIV	Buy	850-860	815	900-930	Open	
25-Jan	TRENT	Buy	1060-1080	995	1150-1200	Open	
27-Jan	SRF	Buy	2360	2200	2550-2650	Part Booked	3.86%
28-Jan	INDIGO	Buy	1850-1870	1695	2050-2150	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Booked	20.20%
21 Jun 21	RITES	Accu	260-265	320	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

For More Information on Retail Research Products please visit <https://www.investmentz.com/research-services>

Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Email: retailresearch@acm.co.in

Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

Information pertaining to Asit C. Mehta Investment Intermmediates Limited (ACMIIL):

ACMIIL is a SEBI registered Stock Broker, Merchant Banker, Portfolio Manager and Depository Participant. It is also a AMFI registered Mutual Fund Distributor. It does not have any disciplinary history. Its associate/group companies are Asit C. Mehta Commodity Services Limited, Asit C. Mehta Realty Services Pvt. Ltd, Asit C. Mehta Forex Pvt. Ltd, Nucleus IT Enabled Services , Asit C. Mehta Financial Services Limited (all providing services other than stock broking, merchant banking and portfolio management services.).

Disclosures

ACMIIL/its associates and its Research analysts have no financial interest in the companies covered on the report. ACMIIL/its associates and Research analysts did not have actual/beneficial ownership of one per cent or more in the companies being covered at the end of month immediately preceding the date of publication of the research report. ACMIIL/its associates or Research analysts have no material conflict of interest, have not received any compensation/benefits for any reason (including investment banking/ merchant banking or brokerage services) from either the companies concerned/third parties with respect to the companies covered in the past 12 months. ACMIIL/its associates and research analysts have neither managed or co-managed any public offering of securities of the companies covered nor engaged in market making activity for the companies being covered. Further, the companies covered neither are/nor were a client during the 12 months preceding the date of the research report. Further, the Research analyst/s covering the companies covered herein have not served as an officer/director or employee of the companies being covered

Disclaimer:

This report is based on information that we consider reliable, but we do not represent that it is accurate or complete and it should not be relied upon such. ACMIIL or any of its affiliates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in the report. To enhance transparency we have incorporated a Disclosure of Interest Statement in this document. This should however not be treated as endorsement of the views expressed in the report.

You are also requested to refer to the disclaimer (which is deemed to be part and parcel and is applicable to this research report as well) : <http://www.investmentz.com/disclaimer>

Download Investmentz app:



Follow us on:

